

## Annexure – 3

Name of the corporate debtor: OCL Iron &amp; Steel Limited; Date of commencement of CIRP: September 20, 2021; List of creditors as on: April 06, 2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of Creditor                            | Details of claim received |                       | Details of claim admitted |                 |                                     |                             |                        |                          | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claims not admitted | Amount of claims under verification | Remarks, if any |
|---------|---|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|-------------------------------|-------------------------------------|-----------------|
|         |   | Date of receipt           | Amount claimed        | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                               |                                     |                 |
| 1       | UCO Bank                                    | 27-Sep-21                 | 2,209,344,213         | 2,209,344,213             | Loan            | 2,209,344,213                       | 2,209,344,213               | No                     | 9.82%                    | -                          | -  | -                             | -                                   | -               |
| 2       | State Bank of India                         | 29-Sep-21                 | 2,338,157,869         | 2,338,157,869             | Loan            | 2,338,157,869                       | 2,338,157,869               | No                     | 10.39%                   | -                          | -  | -                             | -                                   | -               |
| 3       | Indian Bank                                 | 4-Oct-21                  | 2,321,717,304         | 2,321,717,304             | Loan            | 2,321,717,304                       | 2,321,717,304               | No                     | 10.32%                   | -                          | -  | -                             | -                                   | -               |
| 4       | ICICI Bank Limited                          | 4-Oct-21                  | 2,879,077,363         | 2,853,322,698             | Loan            | 2,853,322,698                       | 2,853,322,698               | No                     | 12.68%                   | -                          | -  | 25,754,665                    | -                                   | -               |
| 5       | Union Bank                                  | 4-Oct-21                  | 2,522,069,280         | 1,599,569,280             | Loan            | 1,599,569,280                       | 1,599,569,280               | No                     | 7.11%                    | -                          | -  | 922,500,000                   | -                                   | -               |
| 6       | Bank of Baroda                              | 4-Oct-21                  | 1,770,765,463         | 1,770,765,463             | Loan            | 1,770,765,463                       | 1,770,765,463               | No                     | 7.87%                    | -                          | -  | -                             | -                                   | -               |
| 7       | Punjab National Bank                        | 4-Oct-21                  | 142,494,374           | 141,677,200               | Loan            | 141,677,200                         | 141,677,200                 | No                     | 0.63%                    | -                          | -  | -                             | 817,174                             | -               |
| 8       | Asian Opportunities III (Mauritius Limited) | 6-Oct-21                  | 8,223,540,217         | 8,151,565,160             | Loan            | 8,151,565,160                       | 8,151,565,160               | No                     | 36.22%                   | -                          | -  | 71,975,057                    | -                                   | -               |
|         | <b>TOTAL</b>                                |                           | <b>22,407,166,083</b> | <b>21,386,119,187</b>     |                 | <b>21,386,119,187</b>               | <b>21,386,119,187</b>       |                        | <b>95.02%</b>            | -                          | -  | <b>1,020,229,722</b>          | <b>817,174</b>                      |                 |